

**Fill in this information to identify the case:**

Debtor The R. Hassell Holding Companies Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-33541

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim      Priority amount

**2.1 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)( )

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 40px; display: inline-block;">3.1</div> <b>Nonpriority creditor's name and mailing address</b> <u>American Arbitration Assoc</u> <u>13727 Noel, Ste. 700</u>  <u>Dallas TX 75240</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>1</u> <u>7</u> <u>8</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>N1</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,879.30</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; display: inline-block;">3.2</div> <b>Nonpriority creditor's name and mailing address</b> <u>American Express</u> <u>P.O. Box 650448</u> <u>Dallas, Tx.</u> <u>75265-0448</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>0</u> <u>0</u> <u>3</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,371.93</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; display: inline-block;">3.3</div> <b>Nonpriority creditor's name and mailing address</b> <u>American Express</u> <u>P.O. Box 650448</u> <u>Dallas, Tx.</u> <u>75265-0448</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>0</u> <u>0</u> <u>9</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,593.26</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; display: inline-block;">3.4</div> <b>Nonpriority creditor's name and mailing address</b> <u>Barry Conge Harris LLP</u> <u>1800 West Loop South, Suite 750</u>  <u>Houston TX 77027</u>  Date or dates debt was incurred <u>2017-2018</u> Last 4 digits of account number <u>  </u> <u>  </u> <u>N</u> <u>A</u>  Disputed legal fees	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Attorney Fees</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$109,850.31</u>

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Buck Keenan, LLP</u> <u>700 Louisiana, Suite 5100</u>  <u>Houston TX 77002</u>  Date or dates debt was incurred <u>2014-2016</u> Last 4 digits of account number <u>4 3 5 1</u>  Disputed legal fees	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Attorney Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,769.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Carol Davis Reporting, Records &amp; Video,</u> <u>7838 Hillmont</u>  <u>Houston TX 77040</u>  Date or dates debt was incurred <u>6/1/2018</u> Last 4 digits of account number <u>1 9 9 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,774.36</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Chase Card Services</u> <u>P.O. Box 94014</u>  <u>Palatine IL 60094-4014</u>  Date or dates debt was incurred <u>3/1/2018</u> Last 4 digits of account number <u>1 1 9 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Card</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,813.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Coats Rose Judgment</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____  On Appeal	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>N1</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

## Amount of claim

Official Form 206E/F **Schedule E/F: Creditors Who Have Unsecured Claims** page 4

Debtor **The R. Hassell Holding Companies Inc.**Case number (if known) **18-33541****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Internal Revenue Service</u> _____ _____ _____ _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ none known at this time	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>v</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>James C. Hassell</u> <u>12522 Cutten Rd, Houston, TX 77066</u> _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>v</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>James C. Hassell Intervivos Trust</u> <u>12522 Cutten Rd, Houston, TX 77066</u> _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>v</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>James P. Hassell</u> <u>12522 Cutten Rd, Houston, TX 77066</u> _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>v</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Jason Hassell</u> <u>12522 Cutten Rd, Houston, TX 77066</u>   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>v</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Juan Gonzalez</u> <u>5302 Maple</u>   <u>Bellaire TX 77401</u> Date or dates debt was incurred <u>7/2/2005</u> Last 4 digits of account number <u>    N    A    </u>  Business Loan	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>N1</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Lexitas</u> <u>P.O. Box 4227</u>   <u>Houston TX 77210-4227</u> Date or dates debt was incurred <u>8/1/2017</u> Last 4 digits of account number <u>8 0 9 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,933.05</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Locke Lord LLP</u> <u>600 Travis, Suite 2800</u>   <u>Houston TX 77002</u> Date or dates debt was incurred <u>2/21/17-6/2018</u> Last 4 digits of account number <u>0 0 0 3</u>  Partially disputed	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Attorney Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$808,596.95</u>

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 2: Additional Page**

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Amount of claim

<b>3.21</b> Nonpriority creditor's name and mailing address <u>Michael L. Hassell</u> <u>12522 Cutten Rd, Houston, TX 77066</u>   Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>v</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<b>3.22</b> Nonpriority creditor's name and mailing address <u>Omnivere, LLC</u> <u>P.O. Box 71727</u>   <u>Chicago</u> <u>IL</u> <u>60694-1727</u> Date or dates debt was incurred <u>8/1/2017</u> Last 4 digits of account number <u>0</u> <u>4</u> <u>2</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,307.03</u>
<b>3.23</b> Nonpriority creditor's name and mailing address <u>R. Hassell &amp; Co., Inc.</u> <u>12807 Haynes Road, Bldg. C</u>   <u>Houston</u> <u>TX</u> <u>77066</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <u>N</u> <u>A</u> Intercompany and/or Affiliated Company Amounts Due	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>intercompany loans/debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<b>3.24</b> Nonpriority creditor's name and mailing address <u>R. Hassell Builders, Inc.</u> <u>12807 Haynes Road, Bldg. C</u>   <u>Houston</u> <u>TX</u> <u>77066</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <u>N</u> <u>A</u> Intercompany and/or Affiliated Company Amounts Due	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>intercompany loans/debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 2: Additional Page**

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Amount of claim

**3.25** Nonpriority creditor's name and mailing addressAs of the petition filing date, the claim is:  
*Check all that apply.*UnknownR. Hassell Properties, Inc.12807 Haynes Road, Bldg. CHouston TX 77066

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number           N A

Intercompany and/or Affiliated Company debts/loans

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Affiliated company loans/debts

Is the claim subject to offset?

- ☒ No
- ☐ Yes

**3.26** Nonpriority creditor's name and mailing addressAs of the petition filing date, the claim is:  
*Check all that apply.*UnknownRoyce J. Hassell12807 Haynes Road, Bldg. CHouston TX 77066

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number           N A

intercompany amounts/loans/debts that would be applied to any accounts payables

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

intercompany amounts/loans/debts

Is the claim subject to offset?

- ☒ No
- ☐ Yes

**3.27** Nonpriority creditor's name and mailing addressAs of the petition filing date, the claim is:  
*Check all that apply.*UnknownShawn M. Potts12522 Cutten Rd, Houston, TX 77066

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number                    

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim:

v

Is the claim subject to offset?

- ☒ No
- ☐ Yes

**3.28** Nonpriority creditor's name and mailing addressAs of the petition filing date, the claim is:  
*Check all that apply.*\$3,660.00Xact Data Discovery - DATXP.O. Box 6594Carol Stream IL 60197-6594Date or dates debt was incurred 8/1/2017Last 4 digits of account number O C K E

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
- ☐ Yes



Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$1,271,840.365c. Total of Parts 1 and 2 5c. \$1,271,840.36  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case and this filing:**

Debtor Name The R. Hassell Holding Companies Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-33541

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/17/2018  
MM / DD / YYYY

**X /s/ Royce Hassell**  
Signature of individual signing on behalf of debtor

**Royce Hassell**  
Printed name

**President**  
Position or relationship to debtor